

## Cambridge Partners & Associates, Inc.

*"Valuation, Appraisal and Cost Segregation services for today's investment minded companies"*

Cambridge Partners & Associates is a management consulting firm providing valuation and appraisal services to the U.S. and international business communities.

Among others, our services include: cost segregation analysis, valuations of intangible assets, business enterprises, real estate and fixed assets.

As a firm, we seek to provide companies with professional valuation and appraisal services they need in order to satisfy SEC, FASB and IRS reporting requirements. In addition, our findings are often used to obtain financing, for litigation support and for management planning purposes.

Our consultants have technical expertise across a broad range of valuation matters and industries. We are committed to building long term relationships by exceeding client expectations through personalized service, rapid turnaround, reasonable fees, and skilled valuation techniques.

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### Cambridge Partners & Associates, Inc.

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[www.CambridgePartners.com](http://www.CambridgePartners.com)

## Valuation Profile

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### Clients Served:

- Public and Privately held companies worldwide
- Manufacturers, Wholesalers, Retailers, Real Estate Investors, REITS and Service Companies
- Banks and Financial Institutions
- City, County, State and Federal Government Institutions
- Attorneys, Accountants, Insurance Brokers, and other professionals whose clients may require professional appraisal services

### Valuation Services Offered:

- Business and Stock Valuations and ESOP Valuations
- Intangible/Intellectual Asset Valuations
- Fairness & Solvency Opinions
- Transfer Pricing Studies (to include for state & local tax)
- Goodwill Impairment Testing (SFAS 142)
- Real Estate Appraisals & Real Estate Market Studies
- Machinery & Equipment Appraisals
- Cost Segregation Analysis Studies
- Insurable Value Appraisals of Real and Personal Property

### Consultants:

Senior members of Cambridge Partners have worked on, managed or defended valuation studies with values from \$1 million to in excess of \$1 billion. Cambridge consultants have the necessary academic and professional credentials required for their respective disciplines and most consultants have experience from Big Four accounting firms, national consulting firms and institutional investors.

# CAMBRIDGE PARTNERS & ASSOCIATES, INC.

## Investment Banking for Today's Value Minded Economy

Investment Banking	Business Valuation	Real Estate
Cost Segregation	Intangible Assets	Contact Cambridge

The Cambridge Partners investment banking team specializes in providing merger and acquisition advice, debt and equity capital raising services and other advisory services to privately held businesses, private equity firms and subsidiaries of publicly held companies. Our principal investment banking services include the following:

**Merger & Acquisition** – We advise clients in the sale of a business or a business segment. We also represent buyers with acquisition searches and market research.

**Private Placement of Debt and Equity** – We help our clients source various types of debt and equity capital.

**Valuation Services** – We have significant experience in providing valuations, fairness opinions and other valuation related services for purposes of financial planning, litigation support, tax and estate, FASB compliance, bank financing and many others.

#### Investment Banking Services:

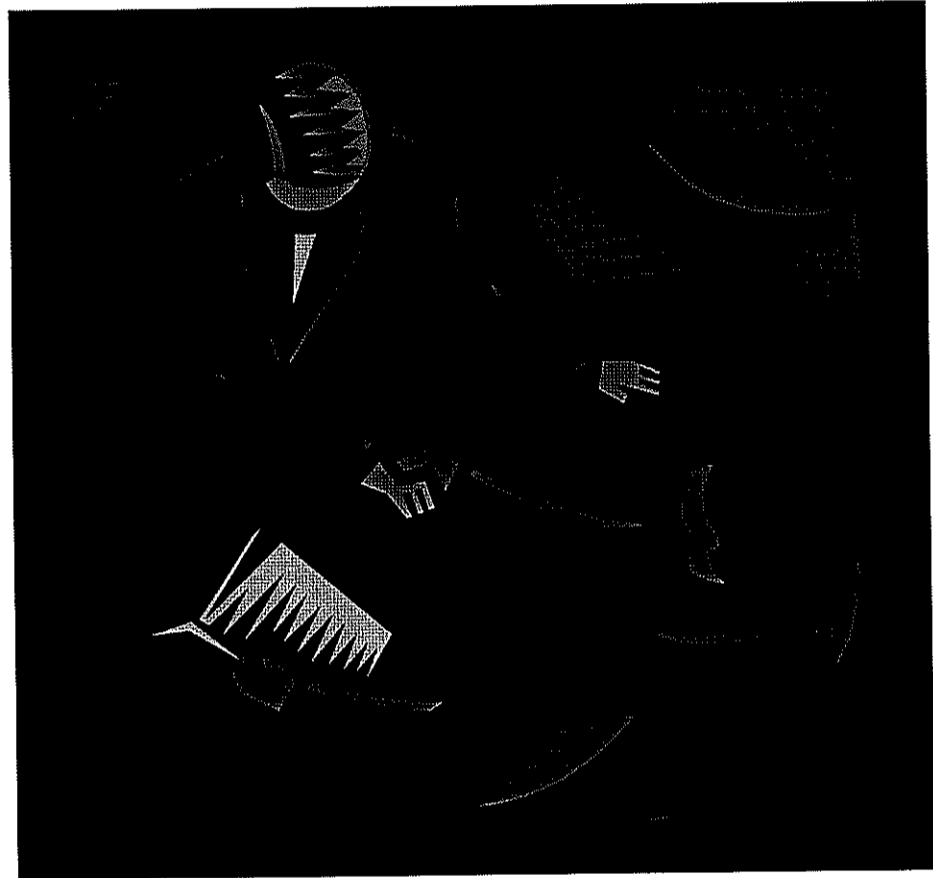
- \* Mergers & Acquisitions
- \* Private Placement of Debt & Equity
- \* Fairness & Solvency Opinions
- \* Business & Stock Valuations

#### Valuation and Appraisal Services:

- \* Intangible Asset Appraisals
- \* Valuations for financial reporting (SFAS 141, 142)
- \* Real Estate Appraisals and Market Studies
- \* Machinery, Equipment and Fixed Asset appraisals

#### Contact:

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### **Cambridge Partners provides M&A assistance to business owners, including business sales or the divestiture of a specific business segment**

Cambridge Partners provides advisory services on mergers, acquisitions, divestitures, restructurings and other strategic corporate transactions for privately owned companies or reporting units of publicly held firms. Based in Chicago, Cambridge Partners operates nationwide, having completed engagements in virtually every part of the U.S., as well as Canada, Mexico, Europe, Asia and South America.

We bring significant professional experience and industry resources to the table and provide our clients with expert financial, strategic and business advice. Our academic and professional credentials include MBA, CFA, ASA, CPA, etc.

Cambridge Partners works closely with clients to accomplish their strategic business objectives whether it be buying or selling a business, raising capital, creating an exit strategy, or other corporate financial services.